

## SRS and Simple Plus Campaign Terms and conditions

Asia Wealth Platform Pte. Ltd. (“StashAway”) is running a promotion campaign from 12:00 am Friday, 8 November 2024 to 11:59 pm Tuesday, 31 December 2024 (“Campaign Period”). During this Campaign Period, participants may enter the campaign, resulting in a quarterly management fee rebate of 0.2% on fresh funds deposited into a Simple Plus SRS portfolio.

Terms and conditions of the campaign:

- Participants must activate the voucher code **SRSPLUS** and make fresh deposits to an SRS-funded Simple Plus portfolio by 31 December 2024.
- Once the voucher code is activated, the participants will receive a 0.2% p.a. management fee rebate on the applicable deposits in the Simple Plus portfolio only. The fees will be waived until 31 December 2025. The management fee will be waived only on the fresh deposits made between 8 November 2024 and 31 December 2024.
- The rebates will be credited to your corresponding Simple Plus portfolio quarterly by 28 February, 31 May, 31 August, 30 November 2025, and 31 January 2026. Refer to the table for a detailed breakdown:

	Period	Rebate issued by
1	8 Nov 2024 - 31 Jan 2025	28 Feb 2025
2	1 Feb 2025 - 30 Apr 2025	31 May 2025
3	1 May 2025 - 31 Jul 2025	31 Aug 2025
4	1 Aug 2025 - 31 Oct 2025	30 Nov 2025
5	1 Nov 2025 - 31 Dec 2025	31 Jan 2026

StashAway reserves the right to make changes to the campaign terms and conditions or stop the promotion at any time without prior notice.

## SRS and Income Investing Campaign Terms and conditions

Asia Wealth Platform Pte. Ltd. (“StashAway”) is running a promotion campaign from 12:00 am Friday, 8 November 2024 to 11:59 pm Tuesday, 31 December 2024 (“Campaign Period”). During this Campaign Period, participants may enter the campaign, resulting in a quarterly management fee rebate of up to 0.8% p.a. on fresh funds deposited into an SRS portfolio.

Terms and conditions of the campaign:

- Participants must activate the voucher code **SRSINCOME** and make fresh SRS deposits into the Income Investing portfolio by 31 December 2024.

- Once the voucher code is activated, the participants will receive a management fee rebate for the Income Investing portfolio only. The fees will be waived until 31 December 2025. The management fee will be waived only on the fresh deposits made between 8 November 2024 and 31 December 2024.
- The rebates will be credited to your corresponding SRS-funded Income Investing portfolio by 28 February, 31 May, 31 August, 30 November 2025, and 31 January 2026. Refer to the table for a detailed breakdown:

	Period	Rebate issued by
1	8 Nov 2024 - 31 Jan 2025	28 Feb 2025
2	1 Feb 2025 - 30 Apr 2025	31 May 2025
3	1 May 2025 - 31 Jul 2025	31 Aug 2025
4	1 Aug 2025 - 31 Oct 2025	30 Nov 2025
5	1 Nov 2025 - 31 Dec 2025	31 Jan 2026

StashAway reserves the right to make changes to the campaign terms and conditions or stop the promotion at any time without prior notice.

## SRS and Global ETFs Campaign Terms and conditions

Asia Wealth Platform Pte. Ltd. (“StashAway”) is running a promotion campaign from 12:00 am Thursday, 28 November 2024 to 11:59 pm Tuesday, 31 December 2024 (“Campaign Period”). During this Campaign Period, participants may enter the campaign, resulting in a management fee waiver of up to 0.8% p.a. on fresh funds deposited into an SRS portfolio.

Terms and conditions of the campaign:

- Participants must apply the voucher code **SRSGLOBAL** by 31 December 2024 and make fresh SRS deposits into any investment portfolio.
- Investment portfolios that qualify for the promotion are General Investing by StashAway, General Investing by BlackRock, Income Investing, Responsible Investing, Flexible portfolios, Singapore Investing, and Thematic portfolios.
- Once the voucher code is activated, the participants will receive a management fee rebate for the corresponding portfolio(s). The fees will be waived until 31 December 2025. The management fee will be waived only on the fresh deposits made between 8 November 2024 and 31 December 2024.
- The rebates will be credited to your corresponding SRS-funded portfolio(s) quarterly by 28 February, 31 May, 31 August, 30 November 2025, and 31 January 2026. Refer to the table for a detailed breakdown:

	<b>Period</b>	<b>Rebate issued by</b>
1	8 Nov 2024 - 31 Jan 2025	28 Feb 2025
2	1 Feb 2025 - 30 Apr 2025	31 May 2025
3	1 May 2025 - 31 Jul 2025	31 Aug 2025
4	1 Aug 2025 - 31 Oct 2025	30 Nov 2025
5	1 Nov 2025 - 31 Dec 2025	31 Jan 2026

StashAway reserves the right to make changes to the campaign terms and conditions or stop the promotion at any time without prior notice.